



# ASX announcement

## CommBank PERLS XII Capital Notes Bookbuild Results

### NOT FOR DISTRIBUTION IN THE UNITED STATES

**Friday, 11 October 2019 (Sydney):** Commonwealth Bank of Australia ("**CBA**") today announces that it has successfully completed the Bookbuild for the offer of CommBank PERLS XII Capital Notes ("**PERLS XII**") (the "**Offer**").

The Offer received strong demand from Syndicate Brokers and institutional investors. CBA has allocated A\$1.25 billion of PERLS XII on a firm basis under the Broker Firm Offer, and the Margin has been set at 3.00% per annum.

A replacement prospectus (including the Margin) ("**Prospectus**"), is expected to be lodged with ASIC on Thursday 17 October 2019, and subject to the expiry of the exposure period with ASIC, the Securityholder Offer will open on that date.

CBA will accept applications for PERLS XII through the Securityholder Offer under the Prospectus. However, CBA reserves the right to scale Applications under the Securityholder Offer, as set out in the Prospectus. There is no general offer for PERLS XII.

Investors wishing to apply should consider the Prospectus in full and obtain professional advice before deciding to invest in PERLS XII, and consider the risks that could affect an investment in PERLS XII. Applications for PERLS XII under the Offer can only be made by following the instructions set out in the Application Form that is attached to or accompanies the Prospectus.

A copy of the Prospectus, including a personalised Application Form for Eligible Securityholders, can be requested by:

- calling the PERLS XII Information Line on 1800 992 547 (Monday to Friday 8.00am – 7.30pm, Sydney time); or
- registering at [www.commsec.com.au](http://www.commsec.com.au), where a copy of the Prospectus is also available for downloading.

Unless otherwise defined, capitalised terms in this announcement have the meaning given to them in the Prospectus.

### Important information

Investments in PERLS XII are an investment in CBA and may be affected by the ongoing performance, financial position and solvency of CBA. They are not deposit liabilities or protected accounts of CBA under the Banking Act 1959 (Cth) and are not guaranteed or insured by any Australian government, government agency or compensation scheme. The information provided in this announcement is not investment advice and has not been prepared taking into account your investment objectives, financial situation or particular needs (including financial and taxation considerations). If you have any questions, you should seek advice from your financial or other professional advisor before deciding to invest in PERLS XII.



The offering of securities in this release is open only to investors that are in Australia, and accordingly, this release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended). This information, the Prospectus or any other material relating to the Offer is not for distribution in the United States.

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