

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

WEDNESDAY, 5 APRIL 2017

TRANCHE 2 SECURED UNLISTED NOTES – COMPLETION

1. IMF Bentham Limited (**IMF**) is pleased to announce that, further to its previous announcements of 24 March 2017 and 4 April 2017, it has successfully completed a debt capital raising of A\$41.18 million (including A\$0.78 million of accrued but unpaid interest) through the issue of a second tranche of secured unlisted corporate notes (**Tranche 2 Issue** and **Tranche 2 Notes**).
2. FIIG Securities Limited acted as the Lead Manager and was the Initial Subscriber for the transaction. Acacia Partners has acted as Financial Adviser to IMF.
3. IMF will use the proceeds of the Tranche 2 Issue for general corporate purposes, including funding its stated growth objectives in Australia, the US and other markets.
4. The full terms and conditions of the Tranche 2 Notes are set out in the existing Information Memorandum dated 6 April 2016 and the **attached** Supplemental Information Memorandum. The Supplemental Information Memorandum is incorporated into, and forms part of, and to the extent relevant, supplements and updates the Information Memorandum. Neither the Information Memorandum nor the Supplemental Information Memorandum is a prospectus or other disclosure document for the purposes of the *Corporations Act 2001* (Cth) and has not been lodged with the Australian Securities and Investments Commission. The Tranche 2 Notes will not be quoted on ASX.
5. For further information please contact IMF on 1800 016 464.



Jeremy Sambrook
Company Secretary

Media and further information:

Anthony Fisk
Citadel-MAGNUS +61 468 989 250

For personal use only