

News Release

For release: 23 September 2016

ANZ closes Reinvestment Offer for CPS2 (ANZPA)

ANZ today announced that the Reinvestment Offer for Eligible CPS2 Holders to reinvest their CPS2 into ANZ Capital Notes 4 (**CN4**) closed on 19 September 2016. Eligible CPS2 Holders (including through the Broker Firm Offer) elected to reinvest approximately \$900 million CPS2 in CN4.

All valid applications under the Reinvestment Offer have been accepted in full. As a result, approximately 9 million CPS2 with a face value of \$100 each will cease trading on ASX today, leaving approximately 10.7 million CPS2 outstanding.

Eligible CPS2 Holders who validly elected to reinvest CPS2 will be issued CN4 on 27 September 2016. They are also entitled to the Pro Rata Dividend of \$0.1114 per Reinvestment CPS2 for the Dividend Period from (and including) 15 September 2016 to (but excluding) the 27 September 2016 Dividend Payment Date.

Capitalised terms have the meaning given to them in the CN4 Prospectus dated 24 August 2016.

For investor enquiries, please view capitalnotes4.anz.com or contact the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (international).

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