

MARKET RELEASE

14 November 2016

Woolworths Limited - Woolworths Notes II

SUSPENSION FROM OFFICIAL QUOTATION

The Woolworths Notes II (ASX Code: WOWHC) (the "Notes") of Woolworths Limited (the "Company") will be suspended from quotation at the close of trading today, Monday 14 November 2016, in accordance with Listing Rule 17.2, pending the full redemption of the Notes on 24 November 2016.

Please note that the suspension applies to the Notes (ASX Code: WOWHC) only, and does not apply to any other quoted securities of the Company.

Security Code: WOWHC

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)